

Office of Business Opportunities Compliance 1401 Main Street 4th Floor | Columbia, South Carolina 29201 Phone: 803-545-3950

MENTOR PROTÉGÉ PROGRAM Implementation Plan

Date:	Mentor Amount:
Project Name:	Mentor % of Total Contract:
Project #:	Protégé Amount:
Mentor:	Protégé % of Total Contract:
Protégé:	Duration of the Project:

Total Project Contract Amount: _____

Statement of Commitment: Both Mentor and Protégé are committed to providing an adequate amount of resources and effort to execute the plan below. Mentor and Protégé acknowledge the Implementation Plan is a joint plan and agree to meet at least quarterly to verify compliance with this Plan.

The full scope of services needs to be provided to the protégé and a meeting/discussion between the protégé and mentor needs to be held. The protégé and mentor must mutually agree upon the services the protégé will provide at 20% or more throughout the duration of the contract. These services should be based on current capabilities as well as developing and building upon new capacities and skills sets.

A completed Business Information Records (BIR) form is required, and will be reviewed along with this Implementation Plan. **The information recorded in the BIR must be consistent with the Implementation Plan.**

1. How do the Mentor and Protégé intend to work together on the designated project? *Address contractual relationship, general roles and informal teaming arrangements.*

2. How does the work performed in this project relate to the goals identified in your MPP Team Agreement and Business Plan?



Office of Business Opportunities Compliance 1401 Main Street 4th Floor | Columbia, South Carolina 29201 Phone: 803-545-3950

3. How will the team focus on developing Protégé's business and implementing the actions **necessary to obtain results reflected in the Mentor-Protégé Agreement?** *Identify milestones, thresholds, or other indicators in which the team's success is being achieved.*

4. Proposed manpower and resources from both the Mentor and the Protégé are required for the project. Address key personnel, equipment/materials, and insurance/bonding. Additionally, included any special arrangements where applicable.

Mentor:

Protégé:

Please ensure that all Subcontractors are listed on the Business Information Records (BIR) and complete items below:

List Subcontractors Names	Who will the subcontractor	Who is responsible for	
below:	report to?	payment of the subcontractor?	
(Do not include Protégé)	-		

Special Arrangements:



Office of Business Opportunities Compliance 1401 Main Street 4th Floor | Columbia, South Carolina 29201 Phone: 803-545-3950

5. What scope of work is to be performed by each participant of the MPP team utilizing the proposed resources identified above?

a. Description of Mentor's responsibilities on project:

b. Description of Protégé responsibilities on project:

c. Description of responsibilities that will be completed as a team:

6. What is the anticipated duration (in months) of each major phase of the project? During which phases will the Protégé be utilized?

7. Outline of regularly scheduled meeting between Mentor and Protégé (Progress reporting).

8. Define payment schedule and financial terms identifying milestones for initial, progress and final payments.

Page 3 of 4 | OBO Form 709 | Implementation Plan | Updated December 17, 2019



Office of Business Opportunities Compliance 1401 Main Street 4th Floor | Columbia, South Carolina 29201 Phone: 803-545-3950

MENTOR-PROTEGE IMPLEMENTATION PLAN SIGNATURE SHEET

MPP participants acknowledge that any change orders/contract amendments to this project will require a completed Implementation Plan Addendum for each change order/contract amendment made to the project.

IN WITNESS WHEREOF, the parties hereto have caused these present to be executed by their proper officials thereunto duly authorized as of the dates below indicated:

EXECUTED by	(Mentor Firm) this	day of	20
Corporate SEAL		-	
By:			
Title:			
Firm Name:			
ATTEST:			
By:			
Title:			
EXECUTED by	(Protégé Firm) this	day of	20
Corporate SEAL		, i	
By:			
Title:			
Firm Name:			
ATTEST:			
By:			
Title:			
RECOMMENDED FOR A	PPROVAL:		
EXECUTED by the Office o20	f Business Opportunities - Com	pliance on this	day of
By:			
-			
Title:			
Page 4 of 4 OBO	Form 709 Implementation Plan	Updated Decemb	er 17, 2019